

## **Easy Viewing**

View everything you need to know about a member or group of people from one screen.

#### **Find and Use Your Data**

Built-in search tools ensure your data is easily accessible to you and your people.

#### **Easy to Use for Your Entire Team**

Delegate work to others with confidence. Servant Keeper has a short learning curve so your whole ministry team will use the software.

# **Equip Your Team with the Right Tools**



## **Member Profiles**

Organize the people in your ministry.

### **Information All In One Place**

Simplify your information management. Servant Keeper lets you eliminate the need for multiple spreadsheets and databases and use your information all from one location. When information updates in one place, or by another user, it updates everywhere.

## **Remember Every Personal Event**

Never forget important events in your members' lives again. You can be reminded, or quickly pull a list members with: birthdays, wedding anniversaries, anniversaries of the death of family member.

#### Track Members' Spiritual Health and Increase Involvement

From the member profile, you can have insight into a member's spiritual health by seeing their involvement, member status, baptized date, the last time they attended services, took communion, and other spiritual health indicators. Then quickly reach out to those who need more involvement or encouragement.



## **Smart Groups**

Organize unlimited groups and segments of your ministry.

#### **Groups are Always Accurate and Up to Date**

People in your ministry can be organized into unlimited groups for the purpose of easier tracking and communication. As a person's information changes, Servant Keeper will add them to or take them out of groups based on specific criteria you set.

#### **Delegate Tasks Specific to Ministry Groups**

After you create groups in Servant Keeper, you can then delegate all communications, organizing, outreach and more to ministry leaders.

For example, build a group called "Visitors" and assign someone on the welcome committee to set up a plan for follow up that includes automated emails from you, and an invitation to a semi-monthly new visitor lunch, and set a reminder for someone to reach out over the phone. Have the system automatically add them to your church newsletter list.



# **Tools for Making an Impact**

Help your ministry and it's leaders to make an impact in the lives of others.

## **Verify that Ministry is Happening**

Touchpoint tracking allows you to see how your ministry is interacting with anyone. You can ensure that people are receiving follow-up and communications, appointments are completed, and more.

#### **Improve Team Communication with Confidential and Shared Notes**

Increase accountability and follow-up in your discipleship, visitation, and counseling ministries. You can take notes within your Servant Keeper database, and share them so that the right people can come alongside you to help you minister to someone. For the most sensitive information, you can keep it completely confidential, or choose to share with certain other users.



#### **Never Miss a Meeting with Appointments and Reminders**

Set up appointments for yourself or assign appointments to others. Receive reminders leading up to the appointment. Track the appointment in the member's profile.

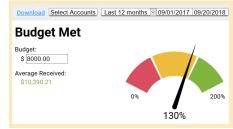


## Reports and Research

Present information professionally.

#### Monitor Your Ministry's Financial and Membership Health with Dashboards

View interactive charts and graphs that show trends and changes in your ministry's giving, pledging, and membership. Charts are automatically updated with the latest information in Servant Keeper. Plus, when you set a budget, change a date range, or otherwise



interact with your dashboards, these changes are saved so your whole team stays on the same page. (Included in the Online Office with Cloud)

#### **Easy Reporting Inside Servant Keeper**

Choose from over 100 report and resource templates you can edit and share. Then easily print, email, or save reports for your team or members.



# Mobile and Web Apps

Ministry on the go.

### **Do Ministry Anywhere**

The **Mobile Ministry App** for Servant Keeper keeps all your church members and their contact information at your fingertips for ministry on the go for visitation and counseling. You can go into a member's profile to pull a map to his home. Review notes from your last conversation. Receive a reminder that it's the 1 year anniversary of his wife's death, and share his info with your assistant to have her send a card. Then hit a button to call or email him to let him know you're on your way.

The **Attendance App** allows you to take attendance at your events and classes, and add new visitors to your New Visitor campaign from your phone.

Pull up your event, then quickly tap attendees' names or pictures to mark them present. Or easily text or email anyone from the list.

#### **Access Your Servant Keeper** Anywhere with the Online Office

Access Servant Keeper online office from anywhere. With just an internet connection, you'll be able to:

- Add new family records
- Add new individual members to a family and photos.
- Manage your online directory settings and member access.

# **Connect Your Members and Team with an Online Directory**

Help your members to connect for ministry with an easy to use online directory. Because it's online, your members can access the directory from anywhere on their phone! Members can log into their own password-protected profiles to edit and update their directory profile.



John Arnold 300 Front StreetApt 1 Lock Haven, CO 17745 Dates 8/30/1964 Birth Date 9/19/1986 Wedding Date 1/2/2011 Date Joined

Attending 9 of 12

Chipmonks on 09/26/2018

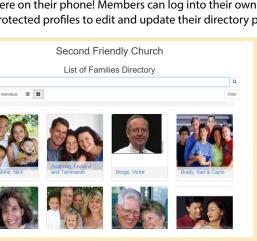
Blackstone, Christian (Christian)

Attendance from anywhere!

Arnold, Tommy (Tommy) ...

Bolton, Barbie (Barbie) ...

□ 34° □ 34° □ 34° □ 387% □ 9:30 AM



**Contact Us Today:** See more of what Servant Keeper can do your ministry.

Call Sales: 800-773-7570 Email Sales: sales@servantpc.com

